using the persona of a UI/UX developer, create the series of prompts to use on lovable to create a series of questions for a first time user to input one income source, when it occurs, and how frequently. Then. ask a follow up question if there are others like a side hustle or child support, which will get used as additional income sources, when those occur, and how frequently. then ask the first time user a series of questions about the amount of their expenses - rent, electricity, water, cable, internet service, mobile phone, car insurance, car payment, gas, child support/spousal support, the timing on their payment, and how often they happen.

**ChatGPT said:**

Here is a complete set of structured **Lovable prompts** using the persona of a **UI/UX developer**, designed to guide a first-time user through **income** and **expense intake** during onboarding. These prompts ensure clarity, responsive flow, and database capture for your budgeting app.

**🔢 Step 1: Collect Primary Income Source**

sql

CopyEdit

Create a stepper-style input form with the following:

- Title: "Let's start with your main source of income"

- Field 1: Income Source Name (e.g., "Job at Amazon") [text input]

- Field 2: Amount per Paycheck [numeric input with $ prefix]

- Field 3: When does this occur? [date picker or weekday selector]

- Field 4: How often does this happen? [dropdown: weekly, biweekly, monthly]

Add “Next” button to proceed only after all fields are completed.

**➕ Step 2: Ask if There Are Additional Income Sources**

vbnet

CopyEdit

Prompt: "Do you have other income sources like a side hustle, freelance work, or child support?"

Add Yes/No buttons.

If Yes → allow user to repeat Step 1 up to 4 times.

Display new card with fields:

- Source Name

- Amount

- Timing

- Frequency

Display each as a new card in a collapsible list for editing or deleting before submission.

**💸 Step 3: Begin Expense Entry – Section Header**

pgsql

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Create a new section titled: “Now, let’s look at your monthly expenses.”

Use grouped cards with icons and labels.

Use a question-per-line format with a dropdown for frequency and date/timing.

**📋 Step 4: Expense Questions Prompt List**

Use this template format for each:

diff

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Create an expense input card with:

- Title: e.g., "Rent or Mortgage"

- Field 1: Amount [numeric input, required]

- Field 2: When is it usually due? [day of month selector or weekday]

- Field 3: How often? [dropdown: monthly, biweekly, weekly]

Repeat the above format for:

- Electricity

- Water

- Cable

- Internet Service

- Mobile Phone

- Car Insurance

- Car Payment

- Gas (Weekly/Monthly average)

- Child Support / Spousal Support (if applicable)

Include conditional logic: Only show “Child/Spousal Support” if selected in previous income source OR user has dependents.

**🧠 Smart UX Enhancements**

pgsql

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Enable logic to summarize income and expenses at the end.

If total expenses > income, show message: "Your expenses exceed your income. We’ll help you optimize this."

If income > expenses, display: "Great start! Let's plan how to grow your savings."

Allow all entries to be reviewed in a scrollable summary before finishing onboarding.

Would you like this converted into a **Lovable JSON config**, a **PDF flow guide**, or paired with a visual wireframe walkthrough for development clarity?

Your Lovable-compatible JSON configuration is ready:

📁 [Download Income & Expense Intake JSON](sandbox://mnt/data/Lovable_Income_Expense_Intake.json)

This file contains the entire onboarding flow with conditional logic, repeatable fields, and a summary screen for first-time users. Would you like this paired with a UI wireframe walkthrough or linked to a database schema next?

Using the persona of a **UI/UX expert**, here’s the **recommended process and style** for guiding a first-time user through the **income and expense intake flow** in your personal finance app. This focuses on clarity, engagement, completion rate, and user confidence.

**🎯 GOAL:**

Design a **conversational, mobile-first flow** that feels **friendly, guided, and fast**, while collecting accurate financial data without overwhelming the user.

**✅ Recommended Process (5 Stages)**

**1. 🧭 Welcome & Framing**

* **Style:** Full-screen card with friendly illustration and simple copy.
* **Message:** “Let’s help you understand where your money goes. We’ll start with your income and bills — it only takes 3–5 minutes.”
* **Action:** Button → "Get Started"

**2. 💰 Income Entry – Smart & Simple**

* **Style:** One question per screen, full-screen mobile cards, progress indicator
* **Step 1:**
  + **Prompt:** “What’s your main source of income?”
  + **Input fields:**
    - Text: “Job title or source name”
    - Number: “How much do you receive?”
    - Frequency dropdown: Weekly, Biweekly, Monthly
    - Date picker: “When does it usually arrive?”
* **Step 2:**
  + **Prompt:** “Do you have any other sources of income?”
  + **If Yes:** Open repeatable card sequence for “Side Hustle,” “Child Support,” etc.

**UX Best Practices:**

* Use **auto-suggestions** (e.g., “Uber driving”, “Freelance design”)
* Use icons beside frequency types to reinforce meaning (calendar icon for Monthly)

**3. 💸 Expense Questions – Chunked by Category**

* **Style:** Card stack with category headers, 3-field forms, animated transitions

**Group by Expense Type:**

| **Section** | **Fields** |
| --- | --- |
| 🏠 Housing | Rent/Mortgage, Due Date, Frequency |
| 💡 Utilities | Electricity, Water, Internet, Cable |
| 🚗 Transportation | Car Payment, Insurance, Gas |
| 📱 Personal | Mobile Phone |
| 👨‍👩‍👧 Support | Child/Spousal Support (conditional) |

**UX Best Practices:**

* Use **progressive disclosure** (e.g., show “Child Support” only if relevant)
* Use **masked inputs** for dollar amounts (auto-format $1,234.00)
* Show **progress tracker** (e.g., “Step 3 of 5” or “60% complete”)
* Include “Skip” option with short tooltip: “You can add this later”

**4. 📊 Real-Time Feedback**

* After each section, show simple feedback:
  + “Looks like your expenses are a bit higher than your income — don’t worry, we’ll help you manage that.”
  + “Great! You have a positive monthly margin.”

**5. ✅ Summary Screen Before Finish**

* **Style:** Clean scrollable recap with “Edit” buttons next to each entry
* **Call to Action:** “Looks good” → proceed to dashboard or goal planning

**🎨 Recommended Visual Style**

| **Element** | **Recommendation** |
| --- | --- |
| **Color Palette** | Soothing neutrals with one bold accent (e.g., teal or indigo) |
| **Typography** | Large, legible font for inputs (16–18px base), headings (20–24px) |
| **Input Style** | Floating label input boxes with soft shadows and rounded corners |
| **Buttons** | Full-width buttons for Next, Continue, Add Another |
| **Icons** | Subtle, clear icons for category cues (house, car, phone, calendar) |
| **Animations** | Use micro-interactions (e.g., card swipe, input focus glow) to enhance feedback |

Would you like a wireframe or Figma-style layout of this recommended UX sequence?